

Agenda of the Extraordinary General Meeting

The Board Directors of Aluminium Bahrain B.S.C. (Alba) is pleased to invite the shareholders to attend the Extraordinary General Meeting (EGM) due to be held on the 10th of June 2015, at 12:30 PM, Al Dana Hall, Alba, Kingdom of Bahrain, to discuss and approve the following agenda:

The Agenda of the Extraordinary General Meeting

1- To approve the recommendation of the Board of Directors of Aluminium Bahrain B.S.C. (Alba) for the commencement, construction and completion of a proposed Line 6 Expansion Project. The Line 6 Expansion Project involves (a) the expansion of the aluminium smelter plant located at 150 King Hamad Highway, Askar 951, Kingdom of Bahrain, by constructing a sixth pot line consisting of a predetermined number of cells production capacity, and (b) the construction and operation of a fifth Power Station, capable of generating a predetermined electrical current output, and associated facilities. The Line 6 Expansion Project is expected to require the Company to enter into financing arrangements for an amount as may be agreed with finance providers

2- To approve the designation and authorization of the Chairman of the Board, Shaikh Daij Bin Salman Bin Daij Al Khalifa, a Bahraini, holding CPR no. 690703104, to in his sole and absolute discretion, in particular with regard to the number of cells and production capacity, Power Station output and financing arrangement amount (however not restricted thereto), represent Alba, for all intents and purposes (inclusive of but not restricted to signatory powers of any and all documentation) to undertake all actions deemed necessary (inclusive of but not restricted to delegation of authority with full power (s), to the extent deemed appropriate and fit by him, to officers and/or advisors of Alba) to enter into and sign loan agreements/financing, borrowings, debts, and other documents that are required to give effect to the approval/resolution as referred to under paragraph no.1 above

3- Election of one (1) independent Board Director

4- To approve the Board of Directors' resolution to amend the Memorandum of Association and Articles of Association in accordance with the provisions of Law No. (50) of 2014 with respect to the amendment of some provisions of the Commercial Companies Law promulgated by Legislative Decree No. 21 of 2001

For Aluminium Bahrain B.S.C.

Daij Bin Salman Bin Daij Al Khalifa
Chairman of the Board

Important notes to shareholders:

• **Proxy Form:** You can download a copy of the proxy letter through the Company's web site: www.albasmelter.com. Proxies should be submitted to Fakhro Karvy Computershare W.L.L., no less than 24 hours prior to the meeting at their offices located Office No. 74, 7th Floor, Zamil Tower, Manama, Kingdom of Bahrain: Tel: 973 17 215080 or Fax: +973 17 212055. Email: bahrain.helpdesk@karvy.com

• **Proxies:** A shareholder who is entitled to attend and vote at the Extraordinary General Meeting may appoint another shareholder or a third party to act as his proxy. A proxy shall not be the Chairman, members of the Board or employees of the Company, without prejudice to the right to give a proxy to relatives of the first degree. A proxy shall not represent a number of votes exceeding 5% of the issued share capital of the Company. In case the shareholder is a company, the proxy attending the meeting must submit a written authorization letter from the authorized person in the company, duly stamped by the company's official stamp and submitted together with the signed/stamped proxy form

• Shareholders who wish to nominate themselves or their representatives for the Board of Directors' membership (one vacant seat), should submit the requirements and complete the forms which can be downloaded from Alba's web site, then send the documents to the Manager Investor Relations and Acting Corporate Secretary by hand or through a recognized international courier service to Alba's address at Block 951, Road 94, King Hamad Highway, Bldg. 150, Askar, Kingdom of Bahrain. All documentation should reach us no less than 24 hours prior the 10th of June 2015

• For any further inquiries, please contact the Investor Relations Department on: 17835121 / 17835100 / 17837871 / 17837894